

Exhibit B

A

Please type a plus sign (+) inside this box → ☐PTO/SB/05 (03-01)
Approved for use through 10/31/2002. OMB 0651-0032

U.S. Patent and Trademark Office; U.S. DEPARTMENT OF COMMERCE

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**UTILITY
PATENT APPLICATION
TRANSMITTAL**

(Only for new nonprovisional applications under 37 CFR 1.53(b))

Attorney Docket No.

First Inventor

Radha K.C.Pandipati

Title

Bills Scanner and Financial
Organizer

Express Mail Label No.

APPLICATION ELEMENTS

See MPEP chapter 600 concerning utility patent application contents.

1. ☒ Fee Transmittal Form (e.g., PTO/SB/17)
(Submit an original and a duplicate for fee processing)
2. ☒ Applicant claims small entity status.
See 37 CFR 1.27.
3. ☒ Specification [Total Pages **11**]
(preferred arrangement set forth below)
- Descriptive title of the invention
 - Cross Reference to Related Applications
 - Statement Regarding Fed sponsored R & D
 - Reference to sequence listing, a table, or a computer program listing appendix
 - Background of the Invention
 - Brief Summary of the Invention
 - Brief Description of the Drawings (if filed)
 - Detailed Description
 - Claim(s)
 - Abstract of the Disclosure
4. ☒ Drawing(s) (35 U.S.C. 113) [Total Sheets **1**]
5. Oath or Declaration [Total Pages **12**]
- a. ☒ Newly executed (original or copy)
Copy from a prior application (37 CFR 1.63 (d))
(for continuation/divisional with Box 18 completed)
- b. ☐ **DELETION OF INVENTOR(S)**
Signed statement attached deleting inventor(s)
named in the prior application, see 37 CFR
1.63(d)(2) and 1.33(b).
6. ☐ Application Data Sheet. See 37 CFR 1.76

ADDRESS TO:Assistant Commissioner for Patents
Box Patent Application
Washington, DC 20231

7. ☐ CD-ROM or CD-R in duplicate, large table or
Computer Program (Appendix)
8. Nucleotide and/or Amino Acid Sequence Submission
(if applicable, all necessary)
- a. ☐ Computer Readable Form (CRF)
- b. Specification Sequence Listing on:
- i. ☐ CD-ROM or CD-R (2 copies); or
- ii. ☐ paper
- c. ☐ Statements verifying identity of above copies

ACCOMPANYING APPLICATION PARTS

9. ☐ Assignment Papers (cover sheet & document(s))
10. ☐ 37 CFR 3.73(b) Statement ☐ Power of
(when there is an assignee) Attorney
11. ☐ English Translation Document (if applicable)
12. ☐ Information Disclosure ☐ Copies of IDS
Statement (IDS)/PTO-1449 Citations
13. ☐ Preliminary Amendment
14. ☐ Return Receipt Postcard (MPEP 503)
(Should be specifically itemized)
15. ☐ Certified Copy of Priority Document(s)
(if foreign priority is claimed)
16. ☐ Nonpublication Request under 35 U.S.C. 122
(b)(2)(B)(i). Applicant must attach form PTO/SB/35
or its equivalent.
17. ☐ Other:

18. If a CONTINUING APPLICATION, check appropriate box, and supply the requisite information below and in a preliminary amendment, or in an Application Data Sheet under 37 CFR 1.76:

☐ Continuation ☐ Divisional ☐ Continuation-in-part (CIP)

of prior application No.: _____/_____

Prior application information:

Examiner _____

Group Art Unit: _____

For CONTINUATION OR DIVISIONAL APPS only: The entire disclosure of the prior application, from which an oath or declaration is supplied under Box 5b, is considered a part of the disclosure of the accompanying continuation or divisional application and is hereby incorporated by reference. The incorporation can only be relied upon when a portion has been inadvertently omitted from the submitted application parts.

19. CORRESPONDENCE ADDRESS☐ Customer Number or Bar Code Label

(Insert Customer No. or Attach bar code label here)

or ☒

Correspondence address below

Name

Radha K.C.Pandipati, Kris Engineering Inc

19531 Desmet Place

Address

City

Montgomery Village

State

Maryland

Zip Code

20886

Country

U.S.A.

Telephone

301-926-5886

Fax

Name (Print/Type)

Radha K. C. Pandipati

Registration No. (Attorney/Agent)

N.A.

Signature

Radha K.C. Pandipati

Date

1/24/2002

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01/24/02

20-42-1

10054390, 012402

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01/24/02

PTO/SB/17 (11-01)

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FEE TRANSMITTAL
for FY 2002

Patent fees are subject to annual revision.

☒ Applicant claims small entity status. See 37 CFR 1.27

TOTAL AMOUNT OF PAYMENT

(\$) 370

Complete if Known

Application Number

Filing Date

First Named Inventor

Radha K. C. Pandipati

Examiner Name

Group Art Unit

Attorney Docket No.

METHOD OF PAYMENT (check all that apply)☒ Check ☐ Credit card ☐ Money Order ☐ Other ☐ None☐ Deposit Account:Deposit
Account
Number
Deposit
Account
Name

The Commissioner is authorized to: (check all that apply)

- ☐
- Charge fee(s) indicated below
- ☐
- Credit any overpayments
-
- ☐
- Charge any additional fee(s) during the pendency of this application
-
- ☐
- Charge fee(s) indicated below, except for the filing fee to the aboveidentified deposit account

FEE CALCULATION**1. BASIC FILING FEE**

Large Entity		Small Entity		Fee Description	Fee Paid
Fee Code	Fee (\$)	Fee Code	Fee (\$)		
101	740	201	370	Utility filing fee	370
106	330	206	165	Design filing fee	
107	510	207	255	Plant filing fee	
108	740	208	370	Reissue filing fee	
114	160	214	80	Provisional filing fee	

SUBTOTAL (1) (\$) 370

2. EXTRA CLAIM FEES FOR UTILITY AND REISSUE

	Extra Claims	Fee from below	Fee Paid
Total Claims	11	-20** = 0	0
Independent Claims	1	-3** = 0	0
Multiple Dependent			0

Large Entity		Small Entity		Fee Description
Fee Code	Fee (\$)	Fee Code	Fee (\$)	
103	18	203	9	Claims in excess of 20
102	84	202	42	Independent claims in excess of 3
104	280	204	140	Multiple dependent claim, if not paid
109	84	209	42	** Reissue independent claims over original patent
110	18	210	9	** Reissue claims in excess of 20 and over original patent

SUBTOTAL (2) (\$)

0

**or number previously paid, if greater; For Reissues, see above

FEE CALCULATION (continued)**3. ADDITIONAL FEES**

Large Entity | Small Entity

Fee Code	Fee (\$)	Fee Code	Fee (\$)	Fee Description	Fee Paid
105	130	205	65	Surcharge - late filing fee or oath	
127	50	227	25	Surcharge - late provisional filing fee or cover sheet	
139	130	139	130	Non-English specification	
147	2,520	147	2,520	For filing a request for <i>ex parte</i> reexamination	
112	920*	112	920*	Requesting publication of SIR prior to Examiner action	
113	1,840*	113	1,840*	Requesting publication of SIR after Examiner action	
115	110	215	55	Extension for reply within first month	
116	400	216	200	Extension for reply within second month	
117	920	217	460	Extension for reply within third month	
118	1,440	218	720	Extension for reply within fourth month	
128	1,960	228	980	Extension for reply within fifth month	
119	320	219	160	Notice of Appeal	
120	320	220	160	Filing a brief in support of an appeal	
121	280	221	140	Request for oral hearing	
138	1,510	138	1,510	Petition to institute a public use proceeding	
140	110	240	55	Petition to revive - unavoidable	
141	1,280	241	640	Petition to revive - unintentional	
142	1,280	242	640	Utility issue fee (or reissue)	
143	460	243	230	Design issue fee	
144	620	244	310	Plant issue fee	
122	130	122	130	Petitions to the Commissioner	
123	50	123	50	Processing fee under 37 CFR 1.17(q)	
126	180	126	180	Submission of Information Disclosure Stmt	
581	40	581	40	Recording each patent assignment per property (times number of properties)	
146	740	246	370	Filing a submission after final rejection (37 CFR § 1.129(a))	
149	740	249	370	For each additional invention to be examined (37 CFR § 1.129(b))	
179	740	279	370	Request for Continued Examination (RCE)	
169	900	169	900	Request for expedited examination of a design application	

Other fee (specify)

*Reduced by Basic Filing Fee Paid

SUBTOTAL (3) (\$)

SUBMITTED BY

Complete (if applicable)

Name (Print/Type)	Radha K. C. Pandipati	Registration No. (Attorney/Agent)	N.A.	Telephone	301-926-5886
Signature	Radha K. C. Pandipati	Date	1/24/2002		

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January 24, 2002

Assistant Commissioner for Patents
Box Patent Application
Washington, DC 20231

Subject: Non-provisional Utility Patent Application

Dear Sir/ Madame,

I am herewith filing for Non-provisional Utility Patent for my patent entitled " Bills Scanner and Financial Organizer" and enclosing the following items:

- a) Declaration for Utility or Design Patent Application (2 pages)
- b) Small Entity Statement (1 page)
- c) Utility Patent Application Transmittal (1 page)
- d) Fee Transmittal for FY2002 (1 page)
- e) A check for \$370
- f) Specification including drawing (12 pages)
- g) Parent Case Provisional Patent Application details(2 pages)

Please do not hesitate to write to me or contact me either at (301) 926-5886 (evenings & weekends) or at (301) 286-6338 (daytime), if you need any clarification and/or additional information.

Thanks.

Sincerely,

Radha K.C. Pandipati

Radha K. C. Pandipati
Kris Engineering Inc
19531 Desmet Place
Montgomery Village, MD 20886

RECEIVED
JAN 24 2002
TECHNOLOGY CENTER 3000

10054390.012402

July 8, 2001

Commissioner for Patents
U.S. Patent and Trademark Office
Washington, D.C. 20231

Dear Sir/Madame:

We have filed the following provisional Patent Applications

- 1) Application Number: 60/265,406
 Filing Date: 02/01/2001
 Confirmation Number: 1775
 Title: Bills scanner and financial organizer

- 2) Application Number: 60/275,311
 Filing Date: 03/14/2001
 Confirmation Number: 3174
 Title: Electric clocks and remote controller

from the following address:

Radha K. C. Pandipati
Kris Engineering Inc
14120 Stonecutter Drive
N. Potomac, MD 20878

Please change our mailing address as we recently moved to the following:

Radha K. C. Pandipati
Kris Engineering Inc
19531 Desmet Place
Montgomery Village, MD 20886

Thanks and kindly acknowledge our change of address request.

Radha K. C. Pandipati
Kris Engineering Inc
19531 Desmet Place
Montgomery Village, MD 20886

2014-07-08 05:45:07

January 24, 2002

Assistant Commissioner for Patents
Box Patent Application
Washington, DC 20231

Subject: Small Entity Statement

Dear Sir/ Madame,

I am the sole owner of Kris Engineering Inc and my company does not have any employees now. My company is incorporated as S-Corporation. Thus, I request you to treat me as a "Small Entity" for filing for patents.

Please do not hesitate to write to me or contact me either at (301) 926-5886 (evenings & weekends) or at (301) 286-6338 (daytime), if you need any clarification.

Thanks.

Sincerely,

Radha K.C. Pandipati

Radha K. C. Pandipati
Kris Engineering Inc
19531 Desmet Place
Montgomery Village, MD 20886

2014-01-24 09:45:07

Title of Invention

Bills Scanner and Financial Organizer

Inventors

Radha K. C. Pandipati
Kris Engineering Inc
19531 Desmet Place
Montgomery Village, Maryland 20886
(301)926-5886 (Home)
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Cross-Reference to Related Applications

US Patent 6,240,216	"Method and apparatus for processing an image, storage medium for storing an image processing program " by Naoyuki Nemoto & Hiroyasu Takahashi, dated May 29, 2001.
US Patent 5,604,640	"Business card scanner and method of use" by Mary J. Zipf; & Karen E. Jachimowicz;, dated February 18, 1997.
US Patent 5,644,663	"Portable image scanner having manual or automatic feed" by Hidemi Saito; Takashi Kanda;Yoshihito Iida; Naoto Mochizuki;, dated July 1, 1997.
US Patent 6,115,241	"Attachment of a mobile scanner to a portable computer" by Darwin Hu, dated September 5, 2000.
US Patent 5,897,625	"Automated document cashing system" by Robin Haley Gustin;Troy W. Livingston; Namsoo Park; dated April 27, 1999.

Parent Case Text

This is a continuation of U.S.Application Number 60/265,406, filed on Feb. 1, 2001, which is a provisional patent application.

BACKGROUND OF THE INVENTION

Field of the Invention

This invention relates to a scanner apparatus to scan bills into a computer and a software program which automatically organizes all the information that can be viewed in various formats, namely, tabular statements, pie-charts, etc and allows for record keeping, budgeting and reconciliation.

Description of the Related Art

Almost everybody might have wondered at one time or other about where his/her salary is going. Many people think “Although I make more than enough money, I do not know how I am spending it”.

You might have attempted to keep track of how you were spending by saving all the receipts, checks, bills and notes about cash transactions, etc. You patiently entered all the bills into the computer (namely into one of the budgeting or finance managing software programs). This is very laborious and time consuming and after a while you will loose patience and stop entering the data. There ends the plan to know where your salary is going.

Now, with this invention, you can stop wasting your time typing. Simply take your file of bills and feed them into the scanner. Within seconds after scanning the bills, the software organizes all the information into a file on your computer that can be viewed in various formats. It's fast, easy, and convenient. Once the bills are scanned into your computer, you can use the software to manage your expense information.

A thorough patent search resulted in the following related patents but none of them has proposed so far the idea proposed in this invention. For example, the US Patent 6,240,216 entitled “ Method and apparatus for processing an image, storage medium for storing an image processing program” relates to an image method and more particularly to mask

processing (noise reduction, smoothing of a pattern or the like) of binary image data by software.

There are a number of different kinds of scanners commercially available and have been patented. However, none of them are of the type described in this invention. When a bill is fed or inserted the scanner of this invention automatically grabs and moves the bill while it is being scanned and stops at the completion of the scanning of the bill. In addition, the data is automatically captured and organized into a database which allows the data scanned to be viewable in a number of predefined formats which also can be customized if desired.

The prior art references describe excellent applicability to various purposes other than the purpose the present invention is intended. For instance, the US Patent 5,604,640 entitled "Business card scanner and method of use" relates, in general, to optoelectronic devices and, in particular, to scanning mixed media information cards, storing the information, and displaying the scanned information in a variety of display formats. However, feeding and scanning of bills and having associated software program to organize the data is not dealt with.

The US Patent 5,644,663 entitled " Portable image scanner having manual or automatic feed" relates to an image scanner for automatically scanning a document to optically read out and output image data that is on the document to an image processing device such as a computer, and more particularly to a portable image scanner capable of selectively uniting a cover member to a scanner body to feed a cut-sheet document to be scanned, or detaching the cover member from the scanner body to move the independent scanner body on a thick document such as a book.

The US Patent 6,115,241 entitled "Attachment of a mobile scanner to a portable computer" generally relates to a portable scanning system and more particularly to a versatile attachment of a mobile scanner to a portable computer.

The US Patent 5,897,625 entitled "Automated document cashing system" relates to automated banking systems and machines including those which employ or are an improvement on automatic teller machines (ATMs). These systems perform the usual ATM functions and additionally cash money orders and checks for the user without the presence or the assistance of a teller, allow the depositing of cash into the machine and provide additional functions, such as transferring money by wire, depositing cash into an account or purchasing end user items from the machine.

The US Patent 5,920,877 entitled "Text acquisition and organizing system" relates to apparatus for acquiring and manipulating text and, more particularly, to apparatus for acquiring discrete text strings and automatically formatting those text strings, as they are received, into a preselected data format structure. There are a number of situations in which a researcher or reader may desire to record and organize printed or displayed text included in an existing work for future reference or for some other future use. As used herein, the term "text" is meant to encompass information that is intended for presentation for human comprehension and may comprise symbols, phrases, sentences in natural or artificial language, pictures, diagrams, and tables.

There has not been proposed so far a configuration consisting of a scanner and a software program in order to achieve the purpose described by the subject patent. Thus, none of the prior art references proposed the idea of this invention.

SUMMARY OF THE INVENTION

This is a continuation of U.S. Application Number 60/265,406, filed on Feb. 1, 2001, which is a provisional patent application. Briefly stated, it is an apparatus to scan bills with a unique software which automatically organizes all the information from the scanned bills. It contains a scanner which is connected to a computer through a Universal Serial Bus (USB) port or pass thru parallel port and the unique software program loaded into the program. As the bills are being scanned, all the information from the scanned bills is automatically entered into the computer. You need to insert one bill at a time into this scanner. The bills can be either grocery receipts, various purchase receipts, credit card bills, bank statements, etc. It automatically collects all the data from the bills you have just scanned, processes and organizes all the information. The software categorizes each transaction, so you have instant insight into your expenses. You always know exactly where your money goes. It creates reports including Income-Expense, Cash Flow, Budget, etc. It instantly lets you customize, sort, and subtotal report information on-screen and shows where any amount in a report comes from. It shows a clear picture of your expenses with a number of instant graphs. The organized data can also be viewed in tabular form or pie-chart form, etc. The apparatus allows editing the information from the scanned bills. The apparatus also automatically saves the information scanned from the bills in the Quicken Interchange Format (QIF), allowing it to be imported by any financial management program like Quicken, Money, etc; Each scanned bill will be turned into an individual transaction. The multiple items in the bill will be used to create a "split" transaction with proper customizable categories. The software loaded into the computer allows for record keeping, budgeting and reconciliation.

For example, making a budget is easy but adhering/implementing it is difficult, but not when you use the system of this invention. Software enables you to create a budget. Once you start scanning the bills, it lets you know at any time where you stand with respect to your budget,

whether you kept up or you need adjustment. A budget lets you set a goal for the amount of money you want to spend in a particular category - for example, \$100 per month for entertainment. Then you can run a monthly budget report to compare the budgeted amount to the actual amount that you spent.

The software allows the data from the bills to be presented in various formats. For example, a list of all the items you have purchased; another list of items you bought from a particular department store; how many times you visited a particular restaurant and how much you spent each time; how much you spent for clothes versus food versus eating outside, etc.

Thus, the software is a simple-to-use financial organizer where all bill information gets organized into an easily useable format. The software has lots of features to make your life easier. It allows you to find any expense. You can also add notes to the transactions. The semi-processed data can be imported into one of the your already existing or familiar programs like Quicken, Money, etc.

Other and further features of this invention will become obvious upon an understanding of the illustrative embodiments about to be described or will be indicated in the appended claims, and various advantages not referred to herein will occur to one skilled in the art upon employment of the invention in practice.

BRIEF DESCRIPTION OF THE DRAWING

An embodiment of the present invention will be described hereinafter with reference to the accompanying drawing, in which:

Figure 1: is a schematic block diagram illustrating the overall arrangement of the scanner and the computer with associated monitor, printer, etc. This overall arrangement is a representative embodiment of the present invention.

DETAILED DESCRIPTION OF THE PREFERRED EMBODIMENT

The system as illustrated in Fig.1 contains the scanner 1 and the software. The scanner 1 is different from conventional large size scanners you might have seen in some offices or in copying shops. It is a small, light-weight and portable one, and has cables that connect to power outlet for its power and to a computer 2 for communicating back and forth with it. It is capable of scanning bills of different widths and thicknesses; it has a built-in feeder that takes in bills as they are fed, similar to a fax machine where the fax page is swept in.

The scanner 1 is connected to a computer 2 using a USB port as illustrated in Fig. 1. Before scanning, turn-on the scanner 1 and the computer 2. Open the software program by clicking on the icon displayed on the screen (see the monitor 3 in Fig. 1). When the program is loaded into the computer 2 it automatically creates an icon on the screen (see the monitor 3 in Fig. 1). The software opens a window displaying two options, to open an existing file or to open a new file. In the case of a new file, it allows you to select the name of the new file by typing it in. Once a file is selected, it displays "ready for scanning." Now you can feed the bills into the scanner 1 one at a time. Click "scanning complete" once you have finished scanning all the bills. You will find that all the information from the scanned bills is automatically entered into the computer 2. Each bill is entered as a separate transaction using preselected, or default categories. You have the flexibility to change the categories any time and reconcile. Now the software program in the computer 2 has organized all the information. This new or updated file is ready for viewing on the screen (see the monitor 3 in Fig.1) and/or for printing (see the printer 4 in the Fig.1). Also, after viewing the file, if needed you can modify or edit each

transaction. Further, the software also allows for record keeping, budgeting and reconciliation.

Thus, the system "Bills Scanner and Financial Organizer" is an apparatus to scan bills and unique software to automatically organize all the information from the scanned bills; it is connected to a computer 2 through a USB port and the unique software program loaded into the program. When bills are fed into, it automatically enters all the information into the computer 2 that is connected to it instead of manual typing in. As bills are scanned, all the information from the bills is automatically entered into computer 2; unique software program operating within the computer 2 processes all the information from the scanned bills and organizes it. It allows editing the information from the scanned bills and organized data. This organized data can be viewed in various formats, namely, tabular form, pie-chart form, etc. The tabular data formats include income-expense reports, planned versus actual budget, list of all expenses with different categories, etc. It further processes the data and enables comparison with pre-customized budgets or limits in each category;

It also allows QIF formatted data to be imported into any financial organizer program like Quicken, Money, etc.

POSSIBLE EXTENSIONS

It even comes up with suggestions and recommendations using its large up-to-date data base, namely, how you can save on groceries, how you can improve your health habits, how you can save on insurance, how you can save on travel, compares expenses each month with the previous month, prompts you when certain payments might have to be made, projects certain future expenses using data it has compiled (like birth days, marriage days, etc), how you can maintain budget by changing where you buy or what brand name item you buy, gathers

information for taxes (keeps track of items that go into tax preparations), etc.

Claims

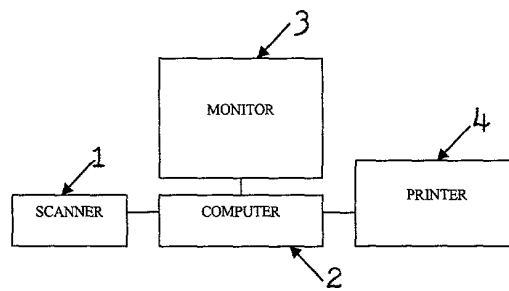
- 1 An apparatus to scan bills with a unique software which automatically organizes all the information from the scanned bills:
- 2 An apparatus as claimed in claim 1, where the scanner is connected to a computer through a USB port or pass thru parallel port and the unique software program loaded into the program.
- 3 An apparatus as claimed in claim 1, where as the bills are being scanned all the information from the scanned bills is automatically entered into the computer;
- 4 An apparatus as claimed in claim 1, wherein the unique software program processes all the information and organizes it;
- 5 An apparatus as claimed in claim 1, wherein the organized data can be viewed as tabular form or pie-chart form;
- 6 An apparatus as claimed in claim 1, wherein the tabular data formats include income-expense reports, expenses versus planned budget, and list of all expenses grouped under various categories;

- 7 An apparatus as claimed in claim 1, wherein the apparatus allows editing the information from the scanned bills;
- 8 An apparatus as claimed in claim 1, wherein the apparatus automatically saves the information scanned from the bills in the Quicken Interchange Format, allowing it to be imported by any financial management program like Quicken, Money, etc;
- 9 An apparatus as claimed in claim 1, wherein each scanned bill will be turned into an individual transaction;
- 10 An apparatus as claimed in claim 9, wherein the multiple items in the bill will be used to create a “split” transaction with proper customizable categories.
- 11 An apparatus as claimed in claim 1, wherein the software allows for record keeping, budgeting and reconciliation.

Abstract

The system contains a scanner, an apparatus for scanning bills into a computer and an unique software program which automatically organizes all the information that can be viewed in various formats, namely, tabular statements, pie-charts, etc. The scanner which accommodates paper of differing sizes will be used to input bills, receipts, bank statements, etc. Scanner is usually connected to a computer through a Universal Serial Bus or pass-thru parallel port for easy installation. The software program creates a text file of the scanned data by inclusion of sorting, categories, etc and automatically saves the information in Quicken Interchange Format, allowing it to be imported into any financial management software for further processing. Each bill will be turned into an individual transaction. Multiple items in the bill will be used to create a "split" transaction with proper customizable categories added. Further, the software also allows for record keeping, budgeting and reconciliation.

Drawings/Figures



2013-06-04

PTO/SB/01 (10-01)

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U.S. Patent and Trademark Office; U.S. DEPARTMENT OF COMMERCE

Under the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it contains a valid OMB control number.

DECLARATION FOR UTILITY OR DESIGN PATENT APPLICATION (37 CFR 1.63) <input checked="" type="checkbox"/> Declaration Submitted with Initial Filing OR <input type="checkbox"/> Declaration Submitted after Initial Filing (surcharge (37 CFR 1.16 (e)) required)	Attorney Docket Number	
	First Named Inventor	Radha K.C.Pandipati
	COMPLETE IF KNOWN	
	Application Number	/
	Filing Date	
	Art Unit	
	Examiner Name	

As the below named inventor, I hereby declare that:

My residence, mailing address, and citizenship are as stated below next to my name.

I believe I am the original and first inventor of the subject matter which is claimed and for which a patent is sought on the invention entitled:

Bills Scanner and Financial Organizer

(Title of the Invention)

the specification of which

☒ is attached hereto

OR

☐ was filed on (MM/DD/YYYY) as United States Application Number or PCT InternationalApplication Number and was amended on (MM/DD/YYYY) (if applicable).

I hereby state that I have reviewed and understand the contents of the above identified specification, including the claims, as amended by any amendment specifically referred to above.

I acknowledge the duty to disclose information which is material to patentability as defined in 37 CFR 1.56, including for continuation-in-part applications, material information which became available between the filing date of the prior application and the national or PCT international filing date of the continuation-in-part application.

I hereby claim foreign priority benefits under 35 U.S.C. 119(a)-(d) or (f), or 365(b) of any foreign application(s) for patent, inventor's or plant breeder's rights certificate(s), or 365(a) of any PCT international application which designated at least one country other than the United States of America, listed below and have also identified below, by checking the box, any foreign application for patent, inventor's or plant breeder's rights certificate(s), or any PCT international application having a filing date before that of the application on which priority is claimed.

Prior Foreign Application Number(s)	Country	Foreign Filing Date (MM/DD/YYYY)	Priority Not Claimed	Certified Copy Attached?	
				YES	NO
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

☐ Additional foreign application numbers are listed on a supplemental priority data sheet PTO/SB/02B attached hereto:

[Page 1 of 2]

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PTO/SB/01 (10-01)

Approved for use through 10/31/2002. OMB 0651-0032

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DECLARATION — Utility or Design Patent ApplicationDirect all correspondence to: ☐ Customer Number OR ☒ Correspondence address belowName Radha K. C. Pandipati, Kris Engineering IncAddress 19531 Desmet PlaceCity Montgomery VillageState MarylandZIP 20886Country U.S.ATelephone (301) 926-5886Fax

I hereby declare that all statements made herein of my own knowledge are true and that all statements made on information and belief are believed to be true; and further that these statements were made with the knowledge that willful false statements and the like so made are punishable by fine or imprisonment, or both, under 18 U.S.C. 1001 and that such willful false statements may jeopardize the validity of the application or any patent issued thereon.

NAME OF SOLE OR FIRST INVENTOR : ☐ A petition has been filed for this unsigned inventorGiven Name Radha K. C.
(first and middle [if any])Family Name Pandipati
or SurnameInventor's Signature Radha K. C. PandipatiDate 1/24/2002Residence: City Montgomery VillageState MarylandCountry U.S.A.Citizenship U.S.A.Mailing Address 19531 Desmet PlaceCity Montgomery VillageState MarylandZIP 20886Country U.S.A.NAME OF SECOND INVENTOR: ☐ A petition has been filed for this unsigned inventorGiven Name
(first and middle [if any])Family Name
or SurnameInventor's
Signature

Date

Residence: City

State

Country

Citizenship

Mailing Address

City

State

ZIP

Country

☐ Additional inventors are being named on the _____ supplemental Additional Inventor(s) sheet(s) PTO/SB/02A attached hereto.



UNITED STATES PATENT AND TRADEMARK OFFICE

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Bib Data Sheet

CONFIRMATION NO. 8442

SERIAL NUMBER 10/054,390	FILING DATE 01/24/2002 RULE	CLASS 358	GROUP ART UNIT 2622	ATTORNEY DOCKET NO.
APPLICANTS Radha K. C. Pandipati, Montgomery Village, MD;				
** CONTINUING DATA ***** THIS APPLN CLAIMS BENEFIT OF 60/265,406 02/01/2001 AND CLAIMS BENEFIT OF 60/275,311 03/14/2001				
** FOREIGN APPLICATIONS *****				
IF REQUIRED, FOREIGN FILING LICENSE GRANTED** SMALL ENTITY ** ** 02/19/2002				
Foreign Priority claimed <input type="checkbox"/> yes <input type="checkbox"/> no 35 USC 119 (a-d) conditions <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> Met after Allowance Verified and Acknowledged _____ Examiner's Signature Initials	STATE OR COUNTRY MD	SHEETS DRAWING 1	TOTAL CLAIMS 11	INDEPENDENT CLAIMS 1
ADDRESS Radha K. C. Pandipati Kris Engineering Inc 19531 Desmet Place Montgomery Village ,MD 20886				
TITLE Bills scanner and financial organizer				
FILING FEE RECEIVED 370	FEES: Authority has been given in Paper No. _____ to charge/credit DEPOSIT ACCOUNT No. _____ for following:			
		<input type="checkbox"/> All Fees		
		<input type="checkbox"/> 1.16 Fees (Filing)		
		<input type="checkbox"/> 1.17 Fees (Processing Ext. of time)		
		<input type="checkbox"/> 1.18 Fees (Issue)		
		<input type="checkbox"/> Other _____		
		<input type="checkbox"/> Credit		

PATENT APPLICATION SERIAL NO. _____

U.S. DEPARTMENT OF COMMERCE
PATENT AND TRADEMARK OFFICE
FEE RECORD SHEET

01/29/2002 SDIRETA1 00000064 10054390

01 FC:201 370.00 OP

PTO-1556
(5/87)

PATENT APPLICATION FEE DETERMINATION RECORD

Effective October 1, 2001

Application or Docket Number

10054390

CLAIMS AS FILED - PART I

(Column 1)

(Column 2)

TOTAL CLAIMS	10	
FOR	NUMBER FILED	NUMBER EXTRA
TOTAL CHARGEABLE CLAIMS	10 minus 20 =	*
INDEPENDENT CLAIMS	1 minus 3 =	*
MULTIPLE DEPENDENT CLAIM PRESENT <input type="checkbox"/>		

* If the difference in column 1 is less than zero, enter "0" in column 2

CLAIMS AS AMENDED - PART II

(Column 1)

(Column 2)

(Column 3)

AMENDMENT A		CLAIMS REMAINING AFTER AMENDMENT		HIGHEST NUMBER PREVIOUSLY PAID FOR	PRESENT EXTRA
	Total	*	Minus	**	=
	Independent	*	Minus	***	=
	FIRST PRESENTATION OF MULTIPLE DEPENDENT CLAIM <input type="checkbox"/>				

(Column 1)

(Column 2)

(Column 3)

AMENDMENT B		CLAIMS REMAINING AFTER AMENDMENT		HIGHEST NUMBER PREVIOUSLY PAID FOR	PRESENT EXTRA
	Total	*	Minus	**	=
	Independent	*	Minus	***	=
	FIRST PRESENTATION OF MULTIPLE DEPENDENT CLAIM <input type="checkbox"/>				

(Column 1)

(Column 2)

(Column 3)

AMENDMENT C		CLAIMS REMAINING AFTER AMENDMENT		HIGHEST NUMBER PREVIOUSLY PAID FOR	PRESENT EXTRA
	Total	*	Minus	**	=
	Independent	*	Minus	***	=
	FIRST PRESENTATION OF MULTIPLE DEPENDENT CLAIM <input type="checkbox"/>				

* If the entry in column 1 is less than the entry in column 2, write "0" in column 3.

** If the "Highest Number Previously Paid For" IN THIS SPACE is less than 20, enter "20."

*** If the "Highest Number Previously Paid For" IN THIS SPACE is less than 3, enter "3."

The "Highest Number Previously Paid For" (Total or Independent) is the highest number found in the appropriate box in column 1.

SMALL ENTITY TYPE ☐

OR

OTHER THAN SMALL ENTITY

RATE	FEE
BASIC FEE	370.00
X\$ 9=	
X42=	
+140=	
TOTAL	370

OR

OR

OR

OR

OR

RATE	FEE
BASIC FEE	740.00
X\$18=	
X84=	
+280=	
TOTAL	

SMALL ENTITY

OR

OTHER THAN SMALL ENTITY

RATE	ADDITIONAL FEE
X\$ 9=	
X42=	
+140=	
TOTAL ADDIT. FEE	

OR

OR

OR

OR

OR

RATE	ADDITIONAL FEE
X\$18=	
X84=	
+280=	
TOTAL ADDIT. FEE	

RATE	ADDITIONAL FEE
X\$ 9=	
X42=	
+140=	
TOTAL ADDIT. FEE	

OR

OR

OR

OR

OR

RATE	ADDITIONAL FEE
X\$18=	
X84=	
+280=	
TOTAL ADDIT. FEE	

RATE	ADDITIONAL FEE
X\$ 9=	
X42=	
+140=	
TOTAL ADDIT. FEE	

OR

OR

OR

OR

OR

RATE	ADDITIONAL FEE
X\$18=	
X84=	
+280=	
TOTAL ADDIT. FEE	



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APPLICATION NUMBER	FILING DATE	GRP ART UNIT	FIL FEE REC'D	ATTY. DOCKET NO.	DRAWINGS	TOT CLAIMS	IND CLAIMS
60/265,406	02/01/2001		75				

CONFIRMATION NO. 775

FILING RECEIPT

OC000000005959736

Radha K. C. Pandipati
Kris Engineering Inc.
14120 Stonecutter Drive
N. Potomac, MD 20878

Date Mailed: 04/11/2001

Receipt is acknowledged of this provisional Patent Application. It will not be examined for patentability and will become abandoned not later than twelve months after its filing date. Be sure to provide the U.S. APPLICATION NUMBER, FILING DATE, NAME OF APPLICANT, and TITLE OF INVENTION when inquiring about this application. Fees transmitted by check or draft are subject to collection. Please verify the accuracy of the data presented on this receipt. If an error is noted on this Filing Receipt, please write to the Office of Initial Patent Examination's Customer Service Center. Please provide a copy of this Filing Receipt with the changes noted thereon. If you received a "Notice to File Missing Parts" for this application, please submit any corrections to this Filing Receipt with your reply to the Notice. When the PTO processes the reply to the Notice, the PTO will generate another Filing Receipt incorporating the requested corrections (if appropriate).

Applicant(s)

Radha K.C. Pandipati, N. Potomac, MD;

If Required, Foreign Filing License Granted 04/11/2001

Projected Publication Date: N/A

Non-Publication Request: No

Early Publication Request: No

** SMALL ENTITY **

Title

Bills scanner and financial organizer

Data entry by : MANALAC, AMELIA

Team : OIPE

Date: 04/11/2001

